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1c520 U.S. PTO
09/579961
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Dear Sir:

Inventor(s): Brantley W. Coile

Abstract

7	SHEETS OF	<input type="checkbox"/> FORMAL DRAWINGS	<input checked="" type="checkbox"/> INFORMAL DRAWINGS
X	OATH OR DECLARATION OF APPLICANT(S)		
X	A POWER OF ATTORNEY		
	A PRELIMINARY AMENDMENT		
X	A VERIFIED STATEMENT TO ESTABLISH SMALL ENTITY STATUS UNDER 37 C.F.R. §1.9 AND §1.27		
X	A CHECK IN THE AMOUNT OF \$585.00 TO COVER THE FILING FEE.		
X	THE COMMISSIONER IS HEREBY AUTHORIZED TO CHARGE ANY ADDITIONAL FEES WHICH MAY BE REQUIRED IN CONNECTION WITH THE FOLLOWING OR CREDIT ANY OVERPAYMENT TO ACCOUNT NO. 14-0629		
	A CERTIFIED COPY OF PREVIOUSLY FILED FOREIGN APPLICATION NO. FILED IN ON .		
X	<p>I hereby certify that this correspondence is being placed in the United States Mail as Express Mail No. E1403199839US on the 26th day of May, 2000.</p> <p> Everado McFarlane</p> <p style="text-align: right;">5-26-2000 Date</p>		
	A computer readable form of the sequence listing in compliance with 37 C.F.R. § 1.821(e). The content of the computer readable form of the sequence listing and the sequence listing in the specification of the application as filed are the same.		
	OTHER (IDENTIFY)		

W060438

CLAIMS AS FILED, LESS ANY CLAIMS CANCELLED BY AMENDMENT

TOTAL CLAIMS = $38 - 20 = 18 \times \$18.00 =$	\$324.00
INDEPENDENT CLAIMS = $5 - 3 = 2 \times \$78.00 =$	\$156.00
BASIC FEE =	\$690.00
TOTAL OF ABOVE CALCULATIONS =	\$1,170.00
REDUCTION BY 1/2 FOR SMALL ENTITY =	\$585.00
TOTAL FILING FEE =	\$585.00

Respectfully submitted,



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ATTORNEY DOCKET NO. 030/72.0003

APPLICANT OR PATENTEE: Brantley W. Coile
 FOR: "SYSTEM AND METHOD FOR CONTENT
 MANAGEMENT OVER NETWORK STORAGE
 DEVICES"

**VERIFIED STATEMENT (DECLARATION) CLAIMING SMALL ENTITY
 STATUS (37 CFR 1.9(f) and 1.27(b)) - INDEPENDENT INVENTOR**

As below named inventor, I hereby declare that I qualify as an independent inventor as defined in 37 CFR 1.9(c) for purposes of paying reduced fees under section 41 (a) and (b) of Title 35, United States Code, to the Patent and Trademark Office with regard to the invention entitled "SYSTEM AND METHOD FOR DISTRIBUTION OF NETWORK FILE ACCESSES OVER NETWORK STORAGE DEVICES" described in the specification filed herewith.

I have not assigned, granted, conveyed or licensed and am under no obligation under contract or law to assign, grant, convey or license, any rights in the invention to any person who could not be classified as an independent inventor under 37 CFR 1.9(c) if that person had made the invention, or to any concern which would not qualify as a small business concern under 37 CFR 1.9(d) or a nonprofit organization under 37 CFR 1.9(e).

Each person, concern or organization to which I have assigned, granted, conveyed, or licensed or am under an obligation under contract or law to assign, grant, convey, or license any rights in the invention is listed below:

- ☒ [X] no such person, concern, or organization
☐ [] persons, concerns or organizations listed below*

*NOTE: Separate verified statements are required for each named person, concern or organization having rights to the invention averring to their status as small entities. (37 CFR 1.27)

FULL NAME _____
 ADDRESS _____

☐ []INDIVIDUAL ☐ []SMALL BUSINESS CONCERN ☐ []NONPROFIT ORGANIZATION

FULL NAME _____
 ADDRESS _____

☐ []INDIVIDUAL ☐ []SMALL BUSINESS CONCERN ☐ []NONPROFIT ORGANIZATION

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ATTORNEY DOCKET NO. 03072.0003

I acknowledge the duty to file, in this application or patent, notification of any change in status resulting in loss of entitlement to small entity status prior to paying, or at the time of paying, the earliest of the issue fee or any maintenance fee due after the date on which status as a small entity is no longer appropriate. (37 CFR 1.28(b)).

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under section 1001 of Title 18 of the United States Code, and that such willful false statements may jeopardize the validity of the application, any patent issuing thereon or any patent to which this verified statement is directed.

Brantley W. Coile



Signature of Inventor

Date: May 26, 2000

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EXPRESS MAIL NO. EL403199839US
PATENT

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TO ALL WHOM IT MAY CONCERN:

Be it known that I, **Brantley W. Coile**, having a post office address and residence address at 310 Cedar Creek, Athens, Georgia, 30605, U.S.A., a citizen of the United States of America, have invented new and useful improvements in a

**SYSTEM AND METHOD FOR CONTENT MANAGEMENT OVER
NETWORK STORAGE DEVICES**

for which the following is a specification.

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SYSTEM AND METHOD FOR CONTENT MANAGEMENT OVER NETWORK STORAGE DEVICES

BACKGROUND OF INVENTION

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1. FIELD OF INVENTION

The invention relates to a system and method for managing content over a network of storage devices. More specifically, the invention relates to a network organizational system and method that manages the storage of content across one or
10 more network storage devices.

2. DESCRIPTION OF RELATED ART

Over the past several years, the Internet has experienced explosive growth. A significant portion of this growth relates to the expanded use of the World Wide Web
15 (the Web). The Web is a group of computer on the Internet providing a distributed hypermedia framework for presenting and viewing multimedia documents.

Web pages may contain a variety of multimedia elements and links to other Web pages. Pages are generally constructed using the Hypertext Markup Language (HTML) although other document formatting standards may play a role such as
20 Cascading Style Sheets (CSS) and Extensible Markup Language (XML) – and its progeny such as the Synchronized Multimedia Integration Language (SMIL) and the Resource Description Framework (RDF).

Once a page is created, the page resides on a Web server system, or Web site. A particular Web site may host a variety of pages. Client computers can access pages
25 residing on Web sites using a variety of commonly available browser software packages such as Internet Explorer (Microsoft), Netscape (Netscape) or other similar product.

The browser software and the server system communicate with each other using the Hypertext Transfer Protocol (HTTP). The client issues a request for a particular
30 resource on the Web using a Uniform Resource Identifier (URI); typically in the case of an HTML Web page, the URI will be a Uniform Resource Locator (URL). A URL specifically identifies a particular resource such as a Web page on the Web. The URL

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will indicate the particular computer on the Web on which the desired Web page resides, as well as the location of the desired Web page on that computer.

A browser software on a client computer generates an HTTP request under a variety of user triggered circumstances such as entering a target URL, selecting a link in a currently viewed page, selecting an item from the browser's history list or pressing the home button. In addition, HTTP requests are generated automatically when other discrete resources are included within a retrieved Web page; for instance, a second HTTP request would be generated for requesting and retrieving an image embedded within page retrieved from an initial user triggered HTTP request.

When the Web server indicates in the URL receives the request, the server parses the location information in the URL. Servers utilize a recursive hierarchical directory structure for storing Web available resources. The parsed location information from the request serves as a map by which the server locates the requested resource. The server formats an HTTP response including the requested resource and forwards the response to the requesting client.

With the tremendous proliferation of Web usage, the volume of requests has overburdened single Web servers. As seen in FIG. 1, which illustrates a known server system **180** that deals with this problem utilizing a load balancing server **120** and a cluster **110** of identical Web servers **114**, **118** where each servers stores all Web pages for the site. Dynamic content may be available through database server **130** connected to data repository **140**. The load balancing server **120** is connected to a local ethernet **154** controlled via a router **154**. The system is connected to the Internet **160** through the ethernet **154** and router **154**. End users access the server system **180** through end user computers **170**.

This solution has several disadvantages. First, all Web servers must redundantly store all pages for the single logical Web site. Second, the load balancing server must deal with the flow through for all communication between the client and the selected server in the cluster.

The same content management issues also occur within the context of multimedia content servers having a set of file servers and a set of network attached storage systems. Even in load balancing systems, communications must repeatedly

flow through the file servers rather than directly between the client and the data storage systems.

The prior art systems do not support the efficient distribution of multiple simultaneous file requests to a single logical server. Further, they do not provide for establishment of direct communication paths between clients and data storage systems. Finally, current systems usually require redundant storage of all data on each data storage system. The system according to the present invention addresses these disadvantages.

SUMMARY OF THE INVENTION

The present invention is directed to a system and method for managing content over network storage devices. A system according to the present invention will include one or more storage device systems and one or more indexing systems.

Each indexing system monitors usage of content stored on the storage systems. Based upon usage of particular content, an indexing system may issue requests such as move, delete or copy to more efficiently utilize the overall storage capacity of the storage system.

When an indexing system determines that a particular data set (file) is in high demand, a copy request may issue to spread the usage across additional storage device system. When an indexing system determines that a particular data set (file) is not being accessed often enough to justify the number of times that it is stored across the storage device systems, the indexing system may issue a delete request to one of the storage device systems containing the particular data set. When an indexing system determines that a particular storage device system is being selected significantly more than others, the indexing system may issue a move request with respect to particular data sets stored. In any of these cases, all indexing systems monitor the servicing of such requests and update stored data concerning the file subject to the request accordingly.

The above and other objects and advantages of the present invention will become more readily apparent when reference is made to the following description, taken in conjunction with the accompanying drawings.

BRIEF DESCRIPTION OF THE DRAWINGS

FIG. 1 displays a typical prior art system utilizing a cluster of identically configured Web servers.

5 **FIG. 2** represents a typical environment embodying the present invention.

FIG. 3 is a process diagram tracking the receipt and service of a file access request.

FIG. 4 is a process diagram displaying the establishment of a connection between a client and an indexing system.

10 **FIG. 5** is a graphical representation of a connection object.

FIG. 6 is a process diagram displaying the forwarding of file access requests by the gateway system to an indexing system.

FIG. 7 is a process diagram displaying the determination of a location for the file identified by a file access request.

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DETAILED DESCRIPTION OF THE INVENTION

A preferred embodiment of the invention is now described in detail. Referring to the drawings, like numbers indicate like parts throughout the views. As used in the description herein and throughout the claims that follow, the meaning of "a," "an," and
20 "the" includes plural reference unless the context clearly dictates otherwise. Also, as used in the description herein and throughout the claims that follow, the meaning of "in" includes "in" and "on" unless the context clearly dictates otherwise.

In a preferred embodiment, the present invention includes a gateway system, one or more storage device systems and one or more indexing systems. A typical
25 environment is displayed in FIG. 2. End users access the system **200** through client computers **170** connected to a network, such as the Internet **160**.

A gateway system **230** provides access between the Internet **160** and the internal server system environment ethernet **220**, or other suitable communications network. The gateway system **230** may also serve as a router for the ethernet **220**. A "router" is a
30 piece of hardware which operates at the network layer to direct packets between various nodes of one or more networks. A separate router system may also be used.

The network layer generally allows pairs of entities in a network to communicate with each other by finding a path through a series of connected nodes. In a preferred embodiment, the gateway system may be of the type described in U.S. Patent 5,793,763 entitled SECURITY SYSTEM FOR NETWORK ADDRESS TRANSLATION
5 SYSTEMS issued August 11, 1998, which is expressly incorporated herein by reference in its entirety. Such a system may serve as the gateway system component of the present invention modified as described below to update connection slots associated with file requestors upon receipt of a data packet destined for the requestor.

The system includes an indexing subsystem **210** containing one or more
10 indexing systems (e.g., **214, 218**). All indexing systems **214, 218** are connected to the ethernet **220**. The system also includes a storage subsystem **240** containing one or more storage device systems (e.g., **244, 248**) connected to the ethernet **220**. Each storage device system contains one or more files stored in a storage device such as a hard disk drive or a removable media drive such as a CD-ROM drive or a CD-ROM
15 jukebox loaded with appropriate removable media. To improve efficiency, each storage device system may include one or more levels of caches. In a preferred environment, the storage device systems are network connected disk systems.

The union of all files stored within the storage subsystem constitutes a single information space for the server environment **200**. Each indexing system in the
20 indexing subsystem **210** contains an index correlating a file identifier with one or more locations of the file corresponding to that file identifier. Each location will indicate both a storage device system and a location on that storage device system. A particular file may be stored one or more times on one or more storage device systems.

The gateway system, all indexing systems and all storage device systems
25 communicate via ethernet **220**. The ethernet **220** may be constructed through a single physical network. In a preferred embodiment, the indexing systems **214, 218** and the storage device systems **244, 248** are also connected to each other via a private ethernet **260** managed by router **250**. Private communications among the various indexing systems and storage device systems may occur via this ethernet **260**.

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The gateway system **230** typically includes a storage device capable of storing one or more connection objects. Each connection object represents a connection between a client computer and a specific indexing or storage device system.

User software running a client computer **170** generates a file access request targeted at the server system environment **200**. In a typical situation where the present invention is embodied in a Web server system, the client computer **170** is running Web browser software, and the user has activated a link, a history item or entered a target URL. The URL indicates a network address corresponding to the server system environment **200**. The access request travels via the Internet **160** to the server system environment **200** where it is received by the gateway system **200**.

The various system components process the received file access request as seen in FIG. 3. An end user with an originating client computer **170** generates a file access request targeted at or through the gateway system **230** (step **310**). The file access request will include a file identifier. In a Web server embodiment, the file identifier will include a URL. The file access request will also provide addressing information identifying the origin of the file access request and its destination. The file access request is received via the Internet **160** by the gateway system **230** (step **320**).

The gateway system **230** establishes a connection between the originating client computer **170** and a selected indexing system (e.g., **214**) (step **330**). FIG. 4 graphically depicts the process by which the gateway establishes this connection in step **330**. The gateway **230** receives a connection initiation packet from the client computer **170** (step **332**). A "packet" is a collection of data and control information including source and destination node addresses and source and destination ports. The gateway **230** selects an indexing system among those available in the indexing subsystem **210** (step **334**).

The selection process may be random, based on system load of available indexing systems or, in a preferred embodiment, based on a circular queue of indexing system. In the circular queue approach, all indexing systems are part of the queue. When an incoming file access request is received, the indexing system at the head of the queue is selected, and the head of the queue is advanced to the next position in the queue. Since the queue is circular, indexing systems will be selected on a least recently selected basis. A variety of methods for implementing circular queues such as linked-

list or static array are known to those skilled in the art, and any such method could be used in implementing this selection process (see, e.g., W. Ford and W. Topp, Data Structures with C++, Prentice Hall, Inc., 1996, pp. 204-214).

Once the indexing system is selected, the gateway system **230** creates a
 5 connection object representing the connection between the client computer **170** and the selected indexing system (e.g., **218**) (step **337**). As seen in FIG. 5, a typical connection object **500** may include a variety of data fields. A next field **510** could be used where connection objects are stored by the gateway in a list structure. Connection objects will also track the origin and destination of the connection in terms of foreign IP address
 10 **530** and port **550** and local IP address **520** and port **540**. A delta field **560** may be used to hold a statically calculated value used to modify checksums in packets translated by the gateway system **230** as more fully described below. The gateway may store one or more such connection objects representing connections between clients **170** and hosts within the server environment **200**. These connection objects may be organized in a
 15 variety of ways including a linked-list, a static array, a dynamic array or other storage structure known to those skilled in the art.

In this embodiment, all file requests are assumed to be directed to a single virtual server having a single logical IP address and port. Where the server environment **200** includes multiple virtual servers, multiple sets of connection objects
 20 may be used by the gateway to differentiate file access requests directed at the distinct virtual servers. In such an instance, the gateway will use the destination address and port of the received file access request to determine which set of connection objects to utilize. Use of a gateway as described in aforementioned U.S. Patent 5,793,763 would also be possible where each translation slot would correspond to a single virtual server
 25 and the connection objects stored with the translation slot would correspond to particular file requests made of that virtual server. The various virtual servers may each have its own indexing and/or storage subsystem, may share common indexing and/or storage subsystem or may mix shared and private indexing or storage systems. In a preferred embodiment, each file access request triggers the creation of a new
 30 connection object corresponding to the foreign host and foreign port designated in the request.

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After establishing the connection to the selected indexing system **214**, the gateway **230** forwards the received file access request to the selected indexing system **214** via the environment ethernet **220**. FIG. 6 depicts the forwarding process in a preferred embodiment. In step **342**, the gateway **230** receives the file access request.

The gateway **230** locates the connection object created between the client computer originating the file access request and the selected indexing system **214** (step **344**). The client computer's address and port uniquely identify each connection object. The appropriate connection object is found by comparing the client computer's address and port as designated in the file access request to the foreign address **530** and port **550** fields of the connection objects stored by the gateway system. A variety of searching schemes may be used to locate the correct connection object. A hashing algorithm based upon the client computer's address and port as designated in the file access is one example. Other organizations and searching methods will be known to those skilled in the art. The gateway forwards the selected indexing system (step **349**). Prior to forwarding, the gateway, in a preferred embodiment, performs an address translation on the destination address encoded in the file access request (step **346**). If modification of the address requires, checksums encoded in the request may also be modified prior to transmission. General methods of performing address translation are well known in the art as described in aforementioned U.S. Patent 5,793,763 and K. Egevang and P. Francis, "The IP Network Address Translator (NAT)," Request For Comments (RFC) 1631, May 1994 (available at <http://www.ietf.org/rfc/rfc1631.txt>), which is expressly incorporated herein in its entirety. The checksum offset for a particular translation can be saved in an appropriate field **560** in the connection object **500**.

In a further embodiment where the gateway system **230**, the systems of the indexing subsystem **210**, and the systems of the storage subsystem **240** are on a single physical network, the necessity of checksum modification and/or destination address modification may be eliminated. The connection object may provide forwarding based on a hardware ethernet address of the selected indexing system.

Upon receipt of the file access request forwarded by the gateway system **230** (step **350**), the selected indexing system **214** locates the file identified by the file access request (step **360**). FIG. 7 depicts a file location process. An initial determination is

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made as to the locations of the requested file (step 362). The search process will depend upon the storage structure of the records correlating file identifiers and locations. As will be known to those skilled in the art, a variety of organizational structures and search mechanisms could be used in the present invention. For instance, in a SQL database environment, a query could be initiated utilizing the file identifier as the key. Most current server systems use a hierarchical traversal.

In a preferred embodiment, the search on the indexing systems is accomplished via a hashing scheme. Hashing is a general search technique known to those skilled in the art (see, e.g., Ford, *id.*, pp. 799-814). This technique, however, has not been applied in the context of determination of file locations in a distributed information space.

The hashing scheme in this preferred embodiment may utilize any standard hashing function. The input to the hashing function would be the string representing the file identifier contained in the file access request. In the case of a URL, this identifier information would be the full path of the desired resource on the target server.

The result of applying the hashing function to the file identifier would yield an integer value. The integer value would be used as an index into an array buckets where each bucket contained one or more records correlating file identifiers with file locations.

The records in the bucket would be searched to locate the record corresponding to the hashed file identifier. In a preferred embodiment, each bucket would constitute a linked-list of records correlating file identifiers with file locations and locating the particular record would be accomplished by linear traversal of the linked list. In other embodiments, the buckets could store the records in an ordered tree structure for more efficient searching using a depth-first technique. In yet other embodiments, the buckets could be organized as a second level hash table utilizing a different hashing function.

In this embodiment, the integer resulting from applying the hashing function would again serve as an index into an array of buckets containing records of the type described above. The organization of these buckets could utilize any appropriate structure such as those previously described with respect to the first level hashing table. It will be understood by those skilled in the art that other organization structures for the top level or lower level buckets may be interchangeably utilized within the scope of the present invention.

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In a further embodiment, the hashing scheme might include one or more layers of hashing where each layer utilizes the same or differing hash functions. In this embodiment, the hashing function or functions may be applied to various substrings within the file identifier. For example, each level of hashing could be performed with respect to a set of a predetermined number of characters. If six characters were selected as the predetermined number, the first six characters of the identifier would be used for the first level of hashing, the next six would be used for the second level, and so forth. In another embodiment, where the file identifier includes a string based path specification with individual directories in the path indicated by particular delimiters, two level of hashing might be performed. The first level hashing would be applied to the entirety of the identifier except the portion after the final path delimiter. The second level hashing would be applied to the portion of the identifier after the final path delimiter. For example, if `http://www.somesite.com/dir/subdir/subsubdir/file.htm` were the file identifier, the first level hashing would be applied to the `/dir/subdir/subsubdir/` portion of the identifier, and the second level hashing would be applied to the `file.htm` portion of the identifier. As with the buckets described above, a variety of organizational structures for the buckets could be used interchangeably within the scope of the present invention.

Once the locations of the requested file are determined, a particular location is selected (step **364**). This location could be selected in a variety of ways. One of the locations could be selected randomly. The first location in the determined set could be selected; this method may be of particular use if locations are known to be returned by step **362** according to response efficiency of particular locations. In a preferred embodiment, the storage device systems associated with the determined locations are evaluated to determine current usage level of each such system. The location corresponding to the storage device system **244** with the lowest current usage level is selected.

Once a location for the file has been determined, the access request is forwarded to the storage device system **244** indicated by the determined location (step **370**). In a preferred embodiment, this transmission will occur using a private ethernet **260**. Use of such a private network will reduce traffic on the server environment ethernet **220** and,

thereby, may improve efficiency of the overall environment. In such an environment, the indexing system might forward the file access request using a connection redirection protocol (CRP). In one embodiment, the CRP uses a simple send/ACK sequence to send a control message to the located storage device system. The data in the CRP request packet in this embodiment would contain: the foreign IP address, the local IP address, the foreign port number, the local port number and an identifier associated with the requested file. The identifier might be a unique designation associated with the requested file, or preferably a volume/data set name of the requested file on the located storage device system.

The sequence could occur in accordance with the sequencing described in Information Science Institute, "The Transmission Control Protocol," John Postel, ed., Request For Comments (RFC) 793, September 1981 (available at <http://www.ietf.org/rfc/rfc0793.txt>), which is expressly incorporated herein in its entirety. The maintenance of the transmission control block for handling the transmissions would include variable SND.UNA, SND.NXT, SND.WND, SND.UP, SND.WL1, SND.WL2, ISS, RCV.NXT, RCV.WND, RCV.UP, IRS as described therein.

In a preferred embodiment, each indexing system will also track usage of each file in the information space by monitoring all file access requests forwarded by itself and other indexing system. Each indexing system would monitor the forwarded file accesses issued by all indexing system over the private ethernet **260** in embodiment utilizing such an ethernet, or environment ethernet **220**. Each indexing system would maintain a table indicating the usage of each file in the information space. This table will be updated based upon the monitoring the forwarded file access requests.

The usage information in the table may be absolute number of requests, a request rate, or other suitable measure as would be known to those skilled in the art. If the usage information is a request rate, the request rate may be based upon a either a fixed time interval such as a specified number of days, an absolute time frame such as the time since the gateway system was last restarted or a relative time frame such as the time since the particular file was first placed in its first location among the storage device systems.

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In a preferred embodiment, indexing systems would run the private ethernet 260 in promiscuous mode; consequently, they would see all traffic communicated over this network. As this network would only include control messages rather than actual data, running the network in promiscuous mode would not create a performance issue.

5 The control messages occurring on such a network would include:

1. Connection redirection requests (as described above);
2. Copy requests – issued by an indexing system directing a storage device system to copy a data set (file) to a second storage device system;
3. Delete requests – issued by an indexing system directing a storage device system to delete a data set (file); and
- 10 4. Move requests – issued by an indexing system directing a storage device system to move a data set (file) from itself to a second storage device system.

When an indexing system determines that a particular data set (file) is in high demand, a copy request may issue to spread the usage across additional storage device system. Once one indexing system issues such a copy request, other indexing systems monitor the request and refrain from making a similar request unless warranted by further usage demands. Upon completion of the copy, all indexing systems update the set of locations associated with the file subject to the copy request.

When an indexing system determines that a particular data set (file) is not being accessed often enough to justify the number of times that it is stored across the storage device systems, the indexing system may issue a delete request to one of the storage device systems containing the particular data set. Once one indexing system issues such a delete request, other indexing systems monitor the request and refrain from making a similar request unless the single requested deletion does not sufficiently correct the situation. Upon completion of the deletion, all indexing systems update the set of locations associated with the file subject to the delete request.

When an indexing system determines that a particular storage device system is being selected significantly more than others, the indexing system may issue a move request with respect to particular data sets stored. This request would issue in response to a load imbalance among storage device systems. Particular data sets may be targeted for moves to other storage device systems to more evenly balance the dynamic load

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across the storage device systems. A move is the functional equivalent of a copy and an implicit delete.

The selected storage device system **244** receives the forwarded file access request (step **380**). The storage device system **244** breaks the request file into data packets (step **390**) and begins to output the data packets to the ethernet **220** (step **400**). The outputted data packets pass through the gateway system **230**. The gateway system **230** seeing the destination of the data packets updates the connection object associated with that destination by replacing the address of the selected indexing system with the address of the storage device system emitting the data packets (step **410**).

The embodiments described above are given as illustrative examples only. It will be readily appreciated that many deviations may be made from the specific embodiment disclosed in this specification without departing from the invention. Accordingly, the scope of the invention is to be determined by the claims below rather than being limited to the specifically described embodiment above.

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What is claimed is:

1. A system for managing content across storage systems, the system comprising:
 - (a) one or more storage systems containing data sets; and
 - (b) one or more indexing systems, each indexing system comprising a data store for storing usage information associated with data sets stored on the one or more storage systems and a processor for performing the steps of:
 - (i) tracking usage of the data sets contained on the one or more of storage devices; and
 - (ii) issuing content management directives with respect to the data sets so as to maximize efficient access to the data sets.
2. The system of claim 1, and further comprising a communication network among the one or more storage systems and the one or more indexing systems.
3. The system of claim 1, wherein an indexing system performs the tracking step by performing the steps of:
 - (A) monitoring a data set access request between an indexing system and a storage device system; and
 - (B) updating usage information associated with a data set corresponding to the monitored data set access request.

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4. The system of claim 1, wherein the usage information in the data store is a table of records correlating data sets with data set access request information.
5. The system of claim 4, wherein the data set access request information correlated with a data set is a request rate associated with the data set.
6. The system of claim 4, wherein the data set access request information correlated with a data set corresponds to a number of data set access requests for the data set.
7. The system of claim 1, wherein an indexing system issues content management directives selected from a group consisting of copy directives and delete directives.
8. The system of claim 7, wherein the indexing system issues a content management directed selected from the group further consisting of move directives.
9. The system of claim 1, wherein each storage system comprises a storage processor.
10. The system of claim 9, wherein the storage processor of a storage system performs the steps comprising of:

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- (i) receiving a content management directive from the one or more indexing systems; and
 - (ii) manipulating a data set on the storage system based upon the received directive.
- 11. The system of claim 10, wherein the storage processor performs the further step comprising of acknowledging processing of the received directive.
- 12. A content access and management messaging system, the system comprising:
 - (a) one or more storage systems containing data sets; and
 - (b) one or more management systems in communication with the one or more storage systems, each management system comprising a management processor for performing the steps comprising of:
 - (i) delegating data set access requests to the one or more storage systems; and
 - (ii) issuing content management directives to the one or more storage systems.
- 13. The system of claim 12, wherein the management processor issues content management directives selected from a group consisting of copy directives and delete directives.

14. The system of claim 13, wherein the management processor issues content management directives selected from the group further consisting of move directives.
15. The system of claim 12, wherein the management processor performs the further step comprising of monitoring data set access delegations.
16. The system of claim 12, wherein each storage system comprises a storage processor.
17. The system of claim 16, wherein the storage processor performs the step comprising of receiving a data set access delegation from the one or more management systems.
18. The system of claim 16, wherein the storage processor performs the steps comprising of:
 - (i) receiving a content management directive from the one or more management systems; and
 - (ii) manipulating a data set on the storage system based upon the received directive.
19. The system of claim 18, wherein the storage processor performs the further step comprising of acknowledging processing of the received directive.

20. The system of claim 12, and further comprising a communication network among the one or more storage systems and the one or more indexing systems.
21. A method for one or more indexing systems to manage content across storage systems, the method comprising the steps of:
- (a) tracking usage of data sets contained on the one or more storage devices by one or more indexing system; and
 - (b) issuing content management directives by the one or more indexing systems with respect to the data sets so as to maximize efficient access to the data sets.
22. The method of claim 21, wherein the tracking step comprises the steps of:
- (i) monitoring a data set access request between an indexing system and a storage device system; and
 - (ii) updating usage information associated with a data set corresponding to the monitored data set access request.
23. The method of claim 22, wherein the tracking step further comprises the step of storing usage information in a table of records correlating data sets with data set access request information.

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24. The method of claim 23, wherein the data set access request information correlated with a data set is a request rate associated with the data set.
25. The method of claim 23, wherein the data set access request information correlated with a data set corresponds to a number of data set access requests for the data set.
26. The method of claim 21, wherein content management directives issued by an indexing system are selected from a group consisting of copy directives and delete directives.
27. The method of claim 26, wherein content management directives issued by an indexing system are selected from the group further consisting of move directives.
28. The method of claim 21, and further comprising the steps of:
- (c) receiving by a storage system a content management directive from the one or more indexing systems; and
 - (d) manipulating a data set by the storage system based upon the received directive.
29. The method of claim 28, and comprising the further step of acknowledging processing of the received directive.

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30. A content access and management messaging method for communication between one or more storage systems and one or more management systems, the method comprising the steps of:
- (a) delegating data set access requests by a management system to one or more storage systems; and
 - (b) issuing content management directives by a management system to the one or more storage systems.
31. The method of claim 30, wherein content management directives are selected from a group consisting of copy directives and delete directives.
32. The method of claim 31, wherein content management directives are selected from the group further consisting of move directives.
33. The method of claim 30, and further comprising the step of monitoring data set access delegations by the one or more management systems.
34. The method of claim 30, and further comprising the step of receiving a data set access delegation by a storage system from the one or more management systems.
35. The method of claim 30, and further comprising the steps of:

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- (c) receiving a content management directive by a storage system from the one or more management systems; and
 - (d) manipulating a data set by the storage system based upon the received directive.
36. The method of claim 35, and further comprising the step of acknowledging processing of the received directive by the storage system.
37. A system for managing content across storage systems, the system comprising:
- (a) tracking means for tracking usage of data sets contained on the one or more storage devices by one or more indexing system;
 - (b) issuing means for issuing content management directives by the one or more indexing systems with respect to the data sets so as to maximize efficient access to the data sets;
 - (c) receiving means for receiving by a storage system a content management directive from the one or more indexing systems; and
 - (d) manipulating means for manipulating a data set by the storage system based upon the received directive.
38. A content access and management messaging system, the system comprising:
- (a) delegating means for delegating data set access requests by a management system to one or more storage systems;

- (b) issuing means for issuing content management directives by a management system to the one or more storage systems;
- (c) receiving means for receiving a content management directive by a storage system from the one or more management systems; and
- (d) manipulating means for manipulating a data set by the storage system based upon the received directive.

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ABSTRACT

The present invention is a system and method for managing content across one or more storage device systems. A typical system according to the present invention includes one or more indexing systems and a set of storage device systems.

- 5 Each indexing system monitors usage of content stored on the storage systems. Based upon usage of particular content, an indexing system may issue requests such as move, delete or copy to more efficiently utilize the overall storage capacity of the storage system. All indexing systems monitor the servicing of such requests and update stored data concerning the file subject to the request accordingly.

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Figure 1 (Prior Art)

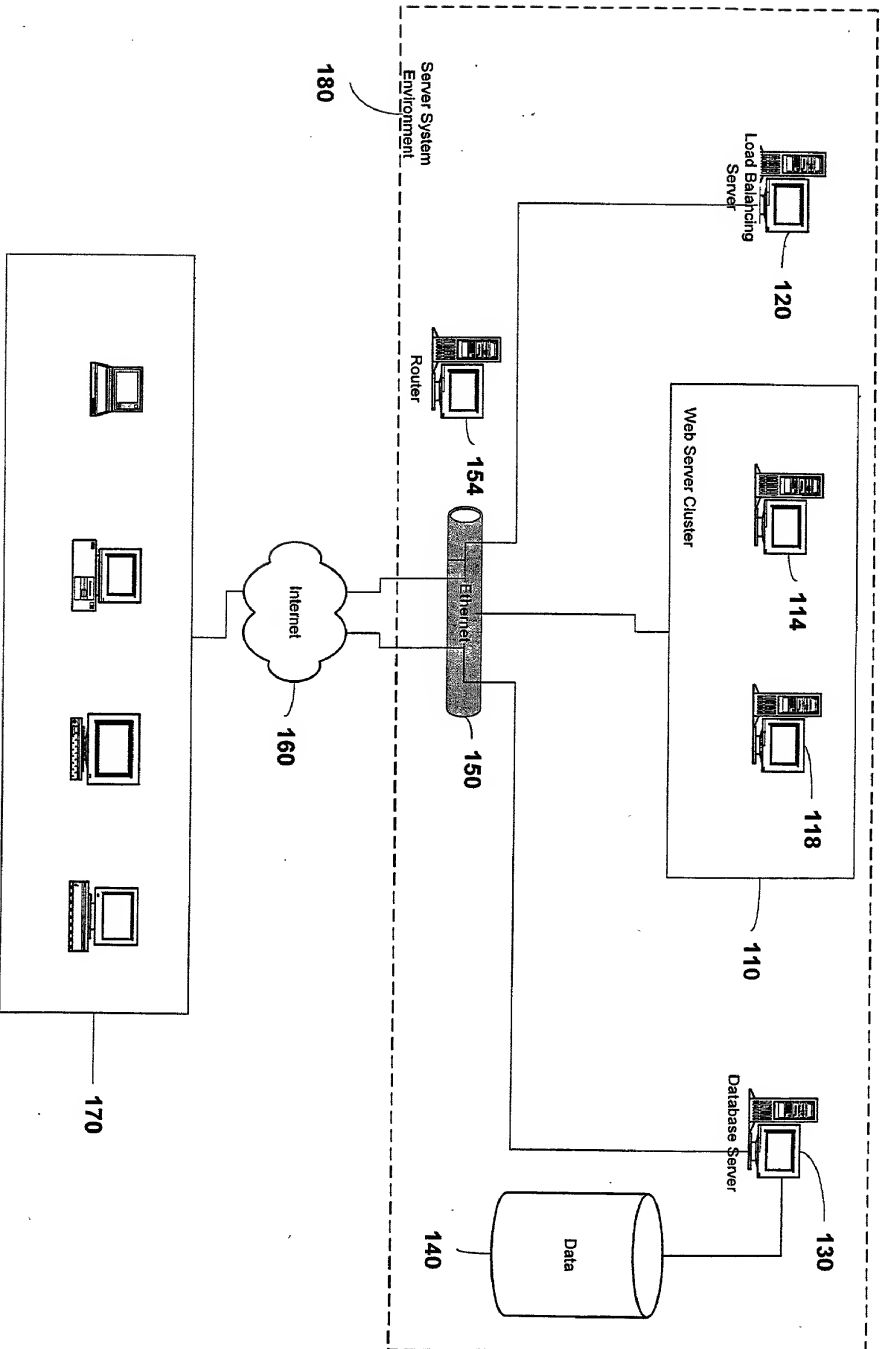
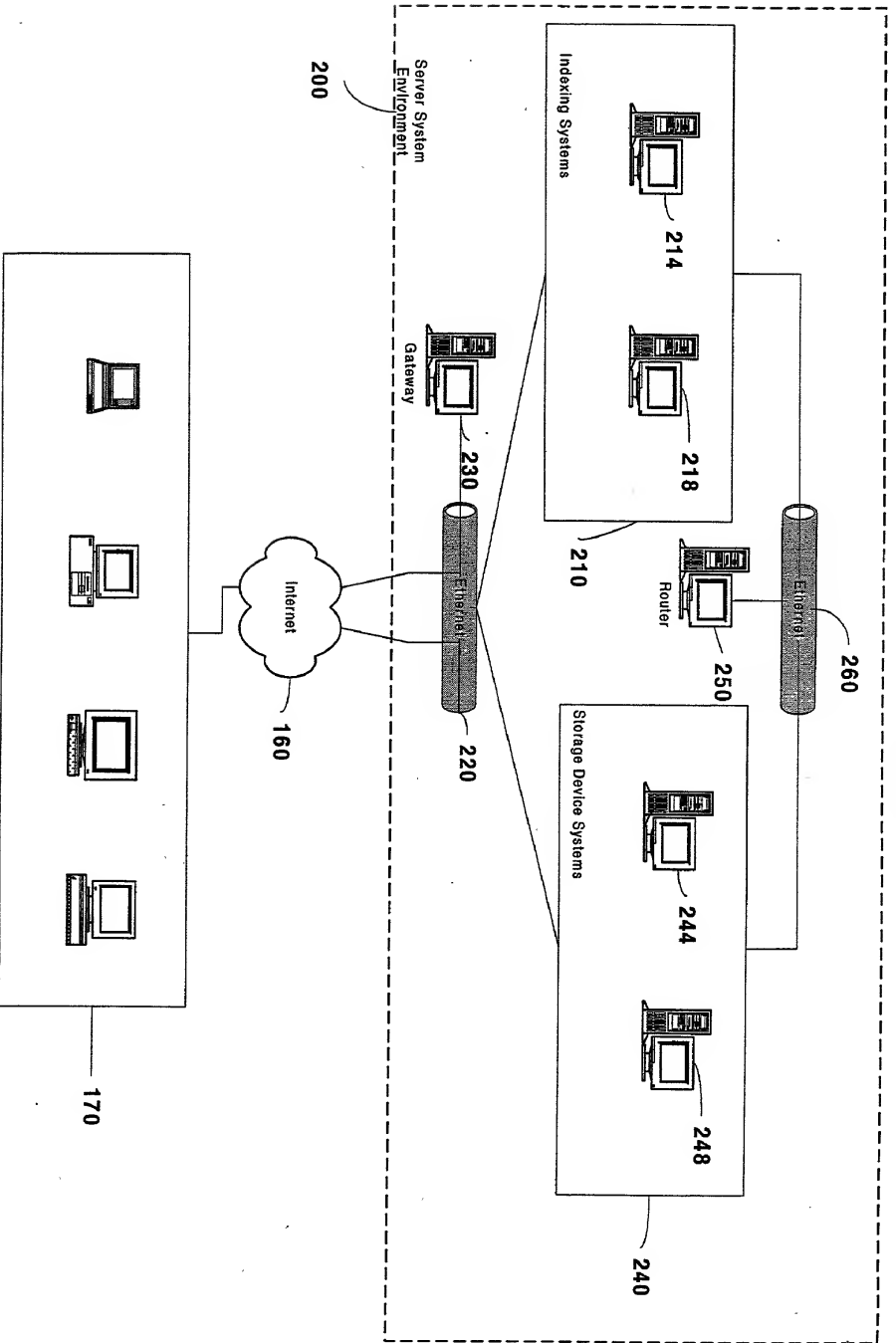
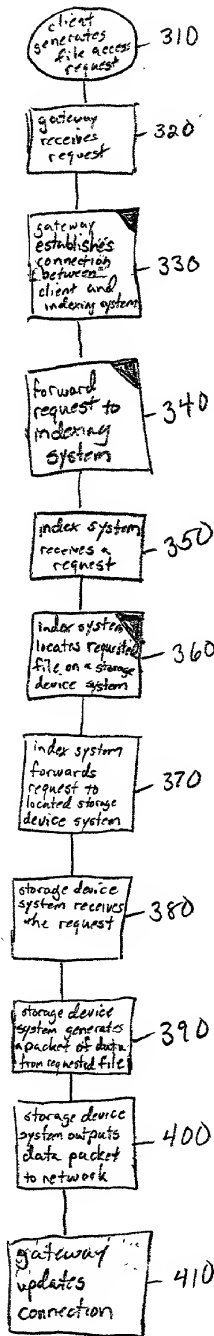


Figure 2



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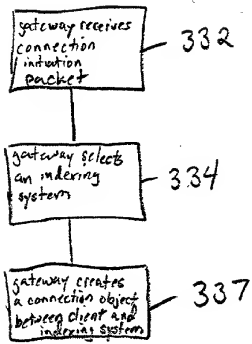
Figure 3



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Figure 4

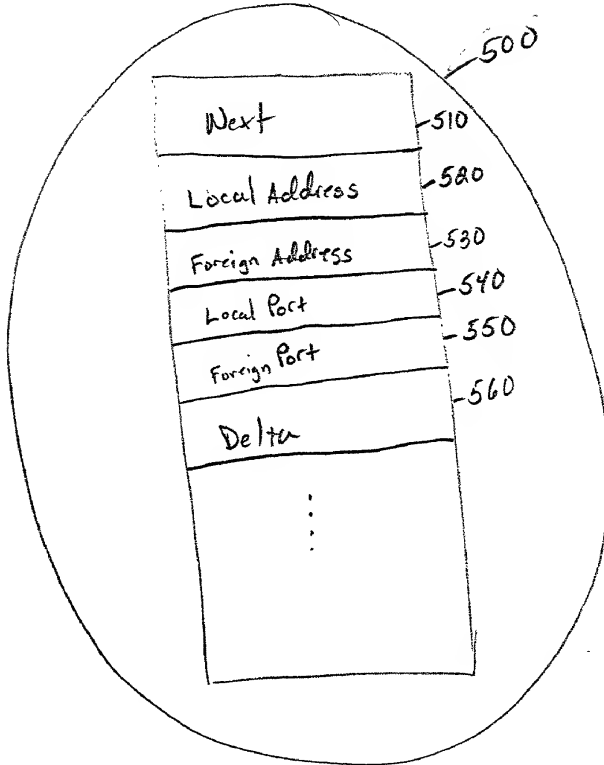
330



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Figure 5

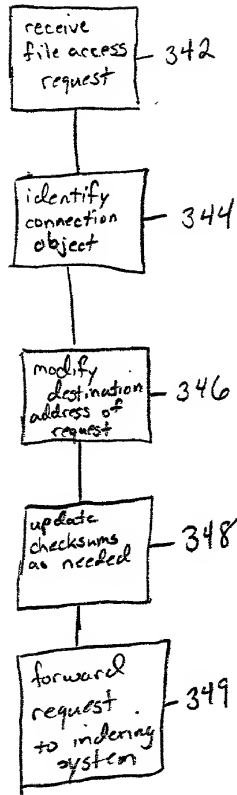
Connection Object



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Figure 6

340

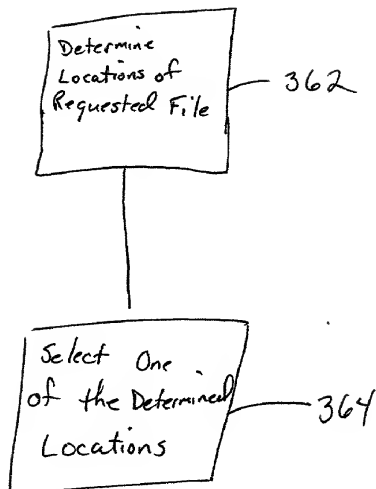


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Figure 7

360



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DECLARATION AND POWER OF ATTORNEY FOR PATENT APPLICATION

(X) Original () Supplemental () Substitute () PCT

As a below named inventor, I hereby declare that:

My residence, post office address and citizenship are as stated below next to my name.

I believe I am an original, first and sole inventor (if only one name is listed below) or an original, first and joint inventor (if plural names are listed below) of the subject matter which is claimed and for which a patent is sought on the invention entitled "**SYSTEM AND METHOD FOR CONTENT MANAGEMENT OVER NETWORK STORAGE DEVICES**", which is described and claimed in the specification

(check one) [X] which is attached hereto, or
 [] which was filed on , as United States Application No. and with amendments through (if applicable), or
 [] in International Application No. PCT/, filed , and as amended on (if applicable).

I hereby state that I have reviewed and understand the contents of the above identified specification, including the claims, as amended by any amendment referred to above.

I acknowledge the duty to disclose all information known by me to be material to the patentability of the claims of this application in accordance with Title 37, Code of Federal Regulations, §1.56.

I hereby claim foreign priority benefits under Title 35, United States Code §119 (a)-(d) or §365(b) of any foreign application(s) for patent or inventor's certificate, or §365(a) of any PCT international application which designated at least one country other than the United States of America, listed below and have also identified below, by checking the box, any foreign application for patent or inventor's certificate, or of any PCT international application having a filing date before that of the application on which priority is claimed:

PRIOR FOREIGN APPLICATIONS: (ENTER BELOW IF APPLICABLE)			PRIORITY CLAIMED (MARK APPROPRIATE BOX BELOW)	
APP. NUMBER	COUNTRY	DAY/MONTH/YEAR FILED	YES	NO

00579061 052600

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I hereby claim the benefit under Title 35, United States Code, § 119(e) of any United States provisional application(s) listed below.

APPLICATION NUMBER	FILING DATE

I hereby claim the benefit under Title 35, United States Code, §120 of any United States application(s) listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States application in the manner provided by the first paragraph of Title 35, United States Code, §112, I acknowledge the duty to disclose all information known by me to be material to the patentability of the claims of this application as defined in Title 37, Code of Federal Regulations, §1.56 which became available between the filing date of the prior application and the national or PCT international filing date of this application:

APPLICATION SERIAL NO.	FILING DATE	STATUS (MARK APPROPRIATE COLUMN BELOW)		
		PATENTED	PENDING	ABANDONED

I hereby appoint the following attorneys and/or agent(s) to prosecute this application and to transact all business in the Patent and Trademark Office connected therewith:

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